## IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

	X	
	:	Civil Action No. 08-259
IN RE:	:	
	:	Bankruptcy Case No.
SCOTIA DEVELOPMENT LLC., et. al.,	:	07-20027-C11
	:	
Debtors.	:	
	:	
	•	
	:	
	Y	

#### AGREED MOTION TO ESTABLISH BRIEFING SCHEDULE

Comes Now Appellees Mendocino Redwood Company, LLC and Marathon Structured Finance Fund L.P. (collectively, "Appellees") and Appellants The Bank of New York Mellon Trust Company, N.A., as Indenture Trustee for the Timber Notes, Angelo, Gordon & Co., L.P., Aurelius Capital Management, L.P., Davidson Kempner Capital Management LLC, CSG Investments, Inc., and Scotia Redwood Foundation, Inc. (collectively "Appellants") and in support of their Agreed Motion to Establish a Briefing Schedule, state as follows:

- 1. Appellants filed their brief on the merits of this appeal on October 14, 2008.
- 2. Pursuant to a prior order of this Court, Appellees' response brief on the merits is due November 14, 2008 and Appellants reply brief on the merits is due December 5, 2008. Oral argument on the merits of this appeal has been set for February 18, 2009.

3. Simultaneously with the filing of their appellate brief on the merits on November 14, 2008, Appellees filed a motion to dismiss this appeal for lack of jurisdiction or as equitably moot (the "Dismissal Motion").

4. The parties have conferred and agreed to the following schedule with respect to the Dismissal Motion:

(a) Appellants shall file one joint response brief, which shall be due December 19, 2008;

(b) Appellees shall file one joint reply brief, which shall be due January 30, 2009;

(c) If the Court requests oral argument on the Dismissal Motion, it shall be heard on February 18, 2009 at 9:00 a.m., the same day as the oral argument on the merits of this appeal

Premises Considered, the parties hereto pray that upon considering this motion that the Court will grant the same and establish the briefing schedule outlined above and grant the parties such other and further relief to which they show themselves justly entitled.

Dated: November 14, 2008

## HAYNES AND BOONE, LLP

/s/ John D. Penn

John D. Penn

Texas State Bar No. 15752300

Trey A. Monsour

Texas State Bar No. 14277200

201 Main Street, Suite 2200

Fort Worth, Texas 76102

Direct Telephone: (817) 347-6610

Direct Telecopy: (817) 348-2300

- and -

#### WINSTON & STRAWN LLP

By	/s/	David	Neier	

David Neier (admitted pro hac vice)

200 Park Avenue

New York, New York 10166-4193 Direct Telephone: (212) 294-5318

Telecopy: (212) 294-4700

Counsel for Marathon Structured Finance Fund L.P.

#### **GOODWIN PROCTER LLP**

/s/ Allan S. Brilliant

Allan S. Brilliant

(admitted pro hac vice)

620 Eighth Avenue

New York, New York 10018

Telephone: (212) 813-8800 Facsimile: (212) 346-4444

Counsel for Mendocino Redwood Company, LLC

## FULBRIGHT & JAWORSKI, L.L.P.

/s/ William R. Greendyke

William R. Greendyke

1301 McKinney, Suite 5100

Houston, Texas 77010

Telephone: (713) 651-5151

Facsimile: (713) 651-5246

Counsel for The Bank of New York Mellon Trust

Company, N.A. As Indenture Trustee for the Timber Notes

## STUTMAN, TREISTER & GLATT, P.C.

/s/ Eric D. Winston

Eric D. Winston

1901 Avenue of the Stars, 12th Floor

Los Angeles, California 90067

Telephone: (310) 228-5600 Facsimile: (310) 228-5788

Counsel for Angelo, Gordon & Co. L.P., Aurelius Capital Management, L.P. and

Davidson Kempner Capital Management LLC

## AKIN GUMP STRAUSS HAUER & FELD LLP

/s/ Murry B. Cohen

Murry B. Cohen

1111 Louisiana Street, 44th Floor

Houston, Texas 77002

Telephone: (713) 220-5866

Fax: (713) 236-0822

Counsel for CSG Investments, Inc. and

Scotia Redwood Foundation, Inc.

#### **CERTIFICATE OF SERVICE**

I hereby certify that on November 14, 2008, a true and correct copy of the foregoing document was served via e-mail (i) upon the parties listed below, and (ii) upon the parties that receive electronic notice in this case pursuant to the Court's ECF filing system.

\_\_/s/ John D. Penn John D. Penn

## **Counsel for Appellant Indenture Trustee:**

Toby L. Gerber Louis R. Strubeck, Jr. O. Rey Rodriguez Fulbright & Jaworski L.L.P. 2200 Ross Avenue, Suite 2800 Dallas, TX 75201

E-Mail: tgerber@fulbright.com

<u>lstrubeck@fulbright.com</u> orodriguez@fulbright.com

Zack A. Clement William Greendyke R. Andrew Black Jason L. Boland Mark Worden Fulbright & Jaworski L.L.P. 1301 McKinney, Suite 5100

Houston, TX 77010

E-Mail: zclement@fulbright.com wgreendyke@fulbright.com ablack@fulbright.com jboland@fulbright.com mworden@fulbright.com Counsel for Appellants Angelo, Gordon & Co., L.P., Aurelius Capital Management, LP, and Davidson Kempner Capital Management LLC:

Isaac M. Pachulski Jeffrey H. Davidson Eric D. Winston Stutman Treister & Glatt P.C. 1901 Avenue of the Stars, 12<sup>th</sup> Floor Los Angeles, CA 90067

E-Mail: jpachulski@stutman.com jdavidson@stutman.com ewinston@stutman.com

## Counsel for Appellants CSG Investments, Inc. and Scotia Redwood Foundation, Inc.:

Murry Cohen Akin Gump Strauss Hauer & Feld LLP 1111 Louisiana Street, 44<sup>th</sup> Floor Houston, TX 77002 E-Mail:

Charles R. Gibbs
David F. Staber
Sarah Ann Link Schultz
Akin Gump Strauss Hauer & Feld LLP
1700 Pacific Avenue, Suite 4100
Dallas, TX 75201
E-Mail: cgibbs@akingump.com

dstaber@akingump.com sschultz@akingump.com

#### **Counsel for Debtor Scotia Pacific LLC:**

Kathryn Coleman Gibson Dunn & Crutcher LLP 200 Park Avenue, 47<sup>th</sup> Floor New York, NY 10166

E-Mail: kcoleman@gibsondunn.com

Eric J. Fromme Gibson Dunn & Crutcher LLP 3161 Michaelson Drive Irvine, CA 92612

E-Mail: <a href="mailto:efromme@gibsondunn.com">efromme@gibsondunn.com</a>

Kyung S. Lee Diamond McCarthy 909 Fannin, Suite 1500 Houston, TX 77010

E-Mail: klee@diamondmccarthy.com

## **Counsel for Palco Debtors:**

Shelby A. Jordan
Nathaniel Peter Holzer
Jordan, Hyden, Womble, Culbreth
& Holzer, P.C.
500 N. Shoreline Drive, Suite 900
Corpus Christi, TX 78471
E-Mail: sjordan@jhwclaw.com

Gary M. Kaplan Howard Rice Three Embarcadero Center, 7<sup>th</sup> Floor San Francisco, CA 94111 E-Mail: gmkaplan@howardrice.com

Jack L. Kinzie James R. Prince Baker Botts LLP 2001 Ross Avenue Dallas, TX 75201

E-Mail: jack.kinzie@bakerbotts.com jim.prince@bakerbotts.com

TX 75001

## Counsel for Marathon Structured Finance Fund L.P.:

David Neier Winston & Strawn, LLP 200 Park Avenue New York, NY 10166

E-Mail: denier@winston.com

## **Counsel for Bank of America:**

Evan M. Jones O'Melveny & Myers LLP 400 South Hope Street Los Angeles, CA 90071 E-Mail: ejones@omm.com

# **Counsel for Mendocino Redwood Company, LLC**:

Allan S. Brilliant Goodwin Procter LLP The New York Times Building 620 Eighth Avenue New York, NY 10018

E-Mail: abrilliant@goodwinprocter.com

## IN THE UNITED STATES DISTRICT COURT FOR THE SOUTHERN DISTRICT OF TEXAS CORPUS CHRISTI DIVISION

~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~ ~	V
	: Civil Action No. 08-259
IN RE:	
COOTIA DEVILI ODMENT LLC -4 -1	: Bankruptcy Case No.
SCOTIA DEVELOPMENT LLC., et. al.,	: 07-20027-C11
D-14	:
Debtors.	:
	:
	:
	; V
	X
	G AGREED MOTION RIEFING SCHEDULE
On the date shown below, ca	me on to be considered the Agreed Motion to
Establish a Briefing Schedule (the "Agreed M	Motion"). The Court, after review of the Agreed
Motion and for good cause, finds and conclude	s that the Agreed Motion should be granted.
IT IS THEREFORE ORDERED	<b>)</b> :
	f in opposition to the Appellees' motion to dismiss iled on or before December 19, 2008;
	brief in further support of their motion to dismiss iled on or before January 30, 2009;
	es that oral argument on the motion to dismiss is tent shall be held on February 18, 2009 at 9:00
Dated: November, 2008	
	Chief Judge Hayden Head

United States District Court